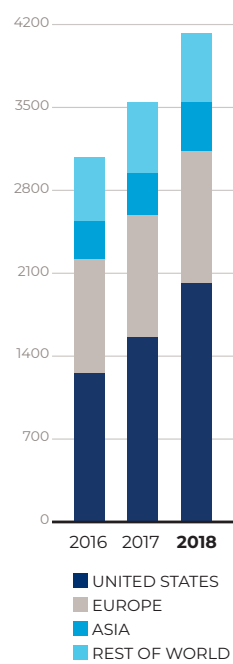
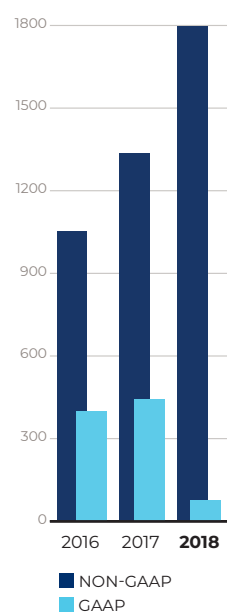


Financial Highlights

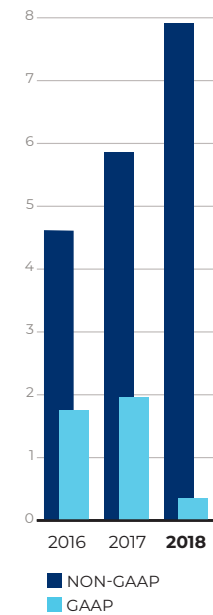
NET PRODUCT SALES
(\$ IN MILLIONS)



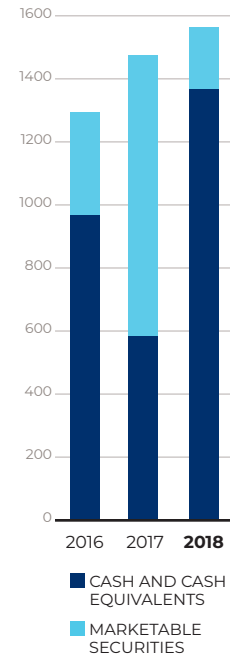
NET INCOME
(\$ IN MILLIONS)



EARNINGS PER SHARE-DILUTED



CASH, CASH EQUIVALENTS
AND MARKETABLE SECURITIES
(\$ IN MILLIONS)



RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL RESULTS

IN MILLIONS EXCEPT
PER SHARE AMOUNTS

	2018	2017	2016
GAAP net income	77.6	443.3	399.4
Share-based compensation	203.0	243.2	192.4
Fair value adjustment in inventory acquired	-	5.2	10.8
Upfront and milestone payments related to licenses and collaborations	26.7	49.4	9.6
Litigation charges	13.0	-	-
Gain on sale of asset	(3.5)	-	-
Acquired in-process research and development	1,183.0	-	-
Amortization of purchased intangible assets	320.1	320.1	322.2
Change in fair value of contingent consideration	116.5	41.0	35.7
Acquisition-related costs	-	-	2.3
Restructuring and related expenses	50.7	286.5	3.0
Impairment of intangible assets	-	31.0	85.0
Change in value of strategic equity investments	(43.1)	-	-
Adjustments to income tax expense	(145.4)	(82.2)	(6.0)
Non-GAAP net income	1,798.6	1,337.5	1,054.4
GAAP earnings per share - diluted	0.35	1.97	1.76
Non-GAAP earnings per share - diluted	7.92	5.86	4.62

2018 Form 10-K